



## NEW PATIENT CONSULTATION FORM

**Confidentiality Notice:** Please note that this form is part of the confidential medical record and will be kept in your Clinic Name file. Information contained here will not be released to any person except under your authorization.

**Name:** \_\_\_\_\_ **Preferred Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

In brief, what main concern(s) and/or interest(s) bring you to our office? \_\_\_\_\_

### SOCIAL HISTORY

**Marital Status** (*circle one*):    Single            Married            Divorced            Widowed

**Number of children:** \_\_\_\_\_            **Race or Ethnicity:** \_\_\_\_\_

**Females** (*circle*): Are you    Pregnant?    Nursing?    Planning pregnancy?

Date of Last Menstrual Period: \_\_\_\_\_

**Occupation** (if retired, previous occupation): \_\_\_\_\_

**Smoking**            Have you ever smoked? (*circle*):            Yes            No  
If Yes, what age did you start? \_\_\_\_\_ How many cigarettes per day? \_\_\_\_\_  
Have you tried to quit? \_\_\_\_\_ If successful, what age did you quit? \_\_\_\_\_

**Alcohol**            Do you drink any alcohol? (*circle*):            Yes            No  
If Yes, how much (# of drinks per day, month, or year)? \_\_\_\_\_  
If so, what type of alcohol? (*circle all that apply*): Wine            Beer            Liquor

**Recreational Drugs**    Have you ever used recreational drugs? (*circle*): Yes            No  
If Yes, which ones & when was the last date of use? \_\_\_\_\_

### MEDICAL HISTORY

**Allergies** (list any allergy to drug, latex, and/or food): \_\_\_\_\_

**Medications** (list all medications--with dosages--you regularly take, including over-the-counter, herbal, and natural remedies. If you are on **insulin**, please clarify administration method, whether vials, pens, or pump):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
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\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Pharmacy:

Name: \_\_\_\_\_

Address: \_\_\_\_\_



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### Medical Conditions:

Please **circle** diagnosed medical conditions, write date of each diagnosis, and if applicable include further details.

Diagnosis	Date of Diagnosis	Details
<b>Diabetes</b> Circle one: Type 1      Type 2 Gestational      Unknown		
<b>Pre-Diabetes</b>		
<b>High Blood Pressure</b>		
<b>High Cholesterol</b>		
<b>Heart Murmur</b>		
<b>Heart Attack(s)</b>		
<b>Stroke(s)</b>		
<b>Thyroid Disorder</b> Circle: Hyperthyroidism Hypothyroidism Thyroid nodule(s) Other		
<b>Liver Disease</b> Circle: Hepatitis Fatty Liver Other		
<b>Kidney Issues</b> Circle: Kidney Stones Chronic Kidney Disease On Dialysis Other		
<b>Gastrointestinal Problems</b> Circle: Gastroparesis Acid Reflux Diverticulitis Other		
<b>Eye Disease</b> Circle: Cataracts Glaucoma Retinopathy Other		
<b>Reproductive Issues</b> Circle: Erectile Dysfunction Prostate Enlargement Infertility Other		
<b>Vitamin Deficiencies</b> Circle: Low Vitamin D Low Vitamin B12 Low Magnesium Other		



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<b>Psychological Diagnosis</b> <i>Circle:</i> Depression Anxiety Bipolar Disorder Other		
<b>Anemia</b> <i>Specify type if known:</i>		
<b>Cancer</b> <i>Specify type if known:</i>		
Other Conditions: _____ _____ _____		

**Surgical History:**

Please list prior surgeries and an accompanying date or year, if known.


**Family History:**

Please list family health information if known, with emphasis on significant, chronic conditions.

Family Member	If deceased, age at death	Significant Health Issues (especially any diabetes, heart disease, stroke, cancer)
Father		
Mother		
Brother(s)		
Sister(s)		
Grandparent(s)		

**Diabetes-specific Health Information:**

Free text or circle your answers as designated. For some, note that **Y** indicates "Yes" & **N** indicates "No."

- 1) What was your most recent HgbA1c? \_\_\_\_\_%
- 2) Have you been hospitalized in the last 12 months related to diabetes (*circle*)?    **Y**    **N**

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- 3) Do you have any of the following diabetes-related complications? (*circle*- a, b, c)
- Neuropathy (nerve damage). If yes, do you clarify symptoms/diagnosis:
    - When were you diagnosed? \_\_\_\_\_
    - Numbness/tingling in hands? **Y N**
    - Numbness/tingling in feet? **Y N**
    - Pain in hands? **Y N**
    - Pain in feet? **Y N**
  - Retinopathy (bleeding behind your eyes)
    - When was your last eye exam? \_\_\_\_\_
    - Do you wear (*circle*) glasses? \_\_\_\_\_ contacts? \_\_\_\_\_
    - Have you received any eye injections? **Y N** When? \_\_\_\_\_
  - Kidney dysfunction
    - Have you ever been referred to a kidney doctor? **Y N**
    - Are you on (*circle*) hemodialysis? \_\_\_\_\_ peritoneal dialysis?
    - \_\_\_\_\_
- 4) How often do you check your blood sugar? \_\_\_\_\_
- How often is your have blood sugar below 80 mg/dL? \_\_\_\_\_
  - If known, what does your blood sugar range at the following times?
    - on fasting (8 hours without eating)? \_\_\_\_\_
    - two hours after your largest carbohydrate meal? \_\_\_\_\_
    - at bedtime? \_\_\_\_\_
- 5) How many meals do you eat per day? \_\_\_\_\_ Do you snack at bedtime? **Y N**
- 6) Have you seen a dietician? **Y N**
- 7) Do you count carbohydrates? **Y N**
- If so, how many carbohydrates do you currently eat per day? \_\_\_\_\_ grams
- 8) Do you exercise? **Y N**
- If so, how many minutes per week on average? \_\_\_\_\_
  - What type (e.g. yoga, weights, running, walking)? \_\_\_\_\_

### SYMPTOM REVIEW

Please check current issues and symptoms, if a chronic concern or a recent significant change.

#### Constitutional:

- |                                  |   |  |
|----------------------------------|---|--|
| <input type="checkbox"/> Fever   | <input type="checkbox"/> Night sweats     | <input type="checkbox"/> Recent, significant weight change |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Sleep disruption |  |
| <input type="checkbox"/> Chills  |   |  |

#### Eyes and Ears:

- |   |  |                                       |
|---|--|---------------------------------------|
| <input type="checkbox"/> Wear glasses   | <input type="checkbox"/> Photophobia     | <input type="checkbox"/> Earaches     |
| <input type="checkbox"/> Wear contacts  | <input type="checkbox"/> Eye drainage    | <input type="checkbox"/> Ear pain     |
| <input type="checkbox"/> Blurred vision | <input type="checkbox"/> Eye pain        | <input type="checkbox"/> Hearing loss |
| <input type="checkbox"/> Double vision  | <input type="checkbox"/> Ringing in ears |                                       |

#### Nose:

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Allergy or sinus problems | <input type="checkbox"/> Nosebleeds       | <input type="checkbox"/> Nasal discharge |
|  | <input type="checkbox"/> Nasal congestion |  |

#### Mouth and throat:

- |                                      |  |  |
|--------------------------------------|--|--|
| <input type="checkbox"/> Mouth sores | <input type="checkbox"/> Bleeding gums | <input type="checkbox"/> Bad breath or taste |
|--------------------------------------|--|--|

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- Sore throat
- Voice change
- Current, untreated dental problems
- Trouble swallowing

### Cardiovascular:

- Chest pain
- Chest pressure
- Chest tightness
- Palpitations
- Dizziness

### Respiratory:

- Chronic or frequent cough
- Shortness of breath
- Wheezing

### Gastrointestinal:

- Nausea
- Vomiting
- Diarrhea
- Constipation
- Abdominal pain
- Hemorrhoids
- Heartburn
- Change in usual bowel pattern
- Blood in stool or vomit

### Genitourinary:

- Blood in urine
- Painful urination
- Straining to urinate
- Increased frequency of urination
- Nighttime urination
- Leaking urine
- Sexual dysfunction

### Musculoskeletal:

- Joint pain
- Neck pain
- Back pain
- Stiff joints
- Muscle weakness
- Muscle cramps
- Difficulty walking

### Skin:

- Rashes
- Changes in skin color
- Change in hair or nails
- Leg swelling
- New lesion(s)

### Neurological:

- Numbness
- Tingling sensation
- Complete loss of sensation
- Loss of balance
- Paralysis
- Frequent or severe headaches
- Convulsions or seizures
- Tremor

### Psychosocial:

- Depression
- Memory loss
- Confusion
- Anxiety
- Suicidal thoughts



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**Hematologic / Lymphatic:**

- Trouble healing after cuts
- Excessive bleeding
- Excessive bruising
- Swollen lymph nodes

**Endocrine:**

- Heat intolerance
- Cold intolerance
- Excessive thirst

Other Comments:

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Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Reviewed By: \_\_\_\_\_ Date: \_\_\_\_\_